

Securities Supplement

Use letterhead if space is insufficient to answer any question.

Firm: _____ Policy No.: _____

1. Is the Firm applying for a new policy with ISBA Mutual? Yes No
 If **yes**, then respond to all of the questions below for the period of the past **3 years**.
 If **no**, then respond to all of the questions below for the period of the past **12 months**.
2. Has the Firm or any lawyer of the Firm provided legal services in connection with the issuance, offering or sale of securities, in connection with:
 - a. The Federal Securities Act of 1933 or the Illinois Securities Law or any other similar State Securities Law? Yes No
 If **yes**, when did the lawyer(s) of the Firm first start handling these matters?
 Lawyer/Year _____ Lawyer/Year _____
 - b. Reliance upon the exemption from registration of such issuance or sale under the Federal Securities Act of 1933 or similar State Law? Yes No
 If **yes**, when did lawyer(s) of the Firm first start handling these matters?
 Lawyer/Year _____ Lawyer/Year _____
3. If the answer to Question 2b is **yes**, has the Firm or any lawyer of the Firm engaged in the analysis and verification procedures for determining the status of investors and other required conditions to preserve exempt status? Yes No
4. If the answer to Question 2a or 2b is **yes**, then in chronological order (most recent first), provide the following information as to the issuance or sale of securities under Questions 2a or 2b above, for which a filing or exemption was made by the Firm, on behalf of a client, with the Federal Securities and Exchange Commission, or with any state agency which regulates the issuance or sale of securities or for which a filing is expected to be made within the next 60 days.

Date Filed	Check Appropriate Agency		Type of Security	Dollar Amount Sold	# of Months a Client of the Firm	# of Purchasers	Disclosure Document Used	
	SEC	State					Yes	No

5. Has the Firm or any lawyer of the Firm acted as an officer, director, trustee or general partner of any issuer listed in response to question 4 above? Yes No
6. Has the Firm or any lawyer of the Firm accepted in payment or partial payment stocks, bonds, convertible debentures, or limited partnership, for any issuance or sale listed in response to Question 4 above? Yes No

I/We affirm that after an inquiry of all lawyers of the Firm, the information contained herein is true and complete to the best of my/our knowledge and that it shall be the basis of the policy of insurance and deemed incorporated therein.

Signature of Owner, Partner or Officer (Lawyer Only) _____ Date _____

Print Name _____ Title _____